



DIVISION OF
ENFORCEMENT

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
100 F STREET NE
WASHINGTON, D.C. 20549-4010

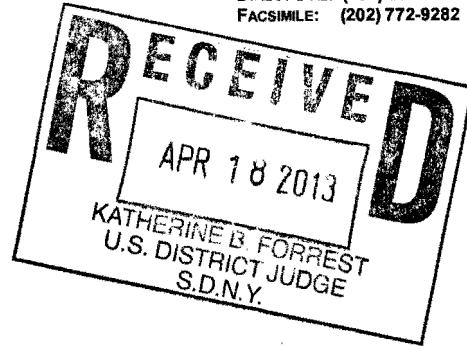
CHRISTIAN D.H. SCHULTZ
ASSISTANT CHIEF LITIGATION COUNSEL

DIRECT DIAL: (202) 551-4740
FACSIMILE: (202) 772-9282

April 17, 2013

Via Electronic Mail

Honorable Katherine B. Forrest
United States District Court
Southern District of New York
500 Pearl Street
New York, NY 10007-1312

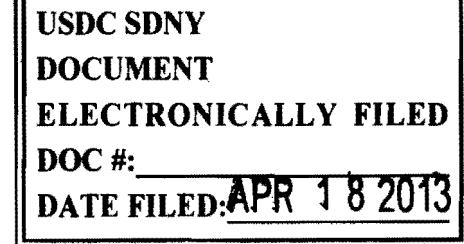


RE: **U.S. Securities and Exchange Commission v. Fabrice Tourre**
Civil Action No. 10 CV 3229 (KBF)

Dear Judge Forrest:

I write to inquire about the hearing scheduled for 10:00 a.m. on Friday, April 26, 2013. The parties have briefed the following motions on a schedule that would allow them all to be heard at the April 26 hearing. We were not sure how much time has been set aside for the hearing and whether you intend to hear argument on all motions or only a select few, and, if the latter, which motions the parties should plan on presenting to the Court.

1. SEC's Motion for Partial Summary Judgment
2. Tourre's Motion for Partial Summary Judgment
3. SEC's *Daubert* Motion to Exclude Charles Cox
4. SEC's *Daubert* Motion to Exclude Mukesh Bajaj
5. Tourre's *Daubert* Motion to Exclude Ira Wagner
6. Tourre's *Daubert* Motion to Limit Dwight Jaffee
7. Tourre's *Daubert* Motion to Limit Andrew Davidson
8. Tourre's Motion to Preclude January 17 Recording
9. Tourre's Motion to Preclude IKB Declaration & Witnesses



Thank you, in advance, for your time and consideration of this inquiry. We look forward to the April 26 hearing.

Respectfully,

Christian D.H. Schultz

Christian D. H. Schultz
Assistant Chief Litigation Counsel

cc: All Counsel of Record (via electronic mail)

*Ordered
The parties should be
prepared to address motion
nos. 1, 2, 8 and 9 above.*

*The Court will attempt to send
specific questions early on Tues. 4/23/13. The Court has set aside a total
of 3 hours.*

*K. B. Tourre
us dj*

4/18/13